

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	75,549	Deposits	114,082,406
Interbank and money market items, net	43,427,124	Interbank and money market items, net	13,631,980
Claims on securities	-	Liabilities payable on demand	1,813,306
Derivatives assets	23,597,999	Liabilities to deliver securities	-
Investments, net	77,282,627	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 34,533,717)		Derivatives liabilities	28,461,450
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	9,286,100
Loans to customers, net	57,202,113	Bank's liabilities under acceptances	402
Accrued interest receivables	229,173	Other liabilities	4,353,284
Customers' liabilities under acceptances	402	Total Liabilities	171,628,928
Properties foreclosed, net	-		
Premises and equipment, net	31,151	Head office and other branches of the same juristic person's equity	
Other assets, net	5,204,434	Funds to be maintained as assets under the Act	20,100,000
		Accounts with head office and other branches of the same juristic person, net	7,624,639
		Other reserves	14,028
		Retained earnings	7,682,977
		Total Head office and other branches of the same juristic person's equity	35,421,644
Total Assets	207,050,572	Total Liabilities and Head office and other branches of the same juristic person's equity	207,050,572

	Thousand Baht
Non-Performing Loan ¹¹ (net) as of 31 March 2019 (Quarterly)	46,859
(0.05 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2019 (Quarterly)	748,880
Actual provisioning for loan loss, as of 31 March 2019 (Quarterly)	1,098,627
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,099,765
(Capital adequacy ratio = 19.81 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	20,099,765
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 19.81 percents)	
Changes in assets and liabilities this quarter as of 30 April 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	127,969,442
Avals to bills and guarantees of loans	362,753
Liabilities under unmatured import bills	2,426,730
Letters of credit	319,258
Other contingencies	124,860,701

¹¹ Non-Performing Loans (gross) as of 31 March 2019 (Quarterly) 220,059
(0.23 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

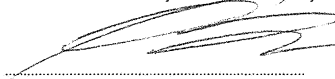
Channel of capital maintenance information disclosure

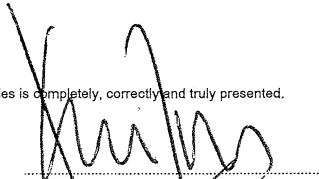
For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks
Location of disclosure Website: www.about.hsbc.co.th/hsbc-in-thailand
Date of disclosure 30 April 2019
Information as of 31 December 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


(NEERANUCH UPAPHATTAVANIJ)
Position CHIEF FINANCIAL OFFICER, THAILAND


(TAN SWEE BENG KELVIN)
Position CHIEF EXECUTIVE OFFICER, THAILAND