

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

Summary Statement of Assets and Liabilities  
(has not been audited by a certified public accountant)

As of 30 April 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	76,664	Deposits	118,274,371
Interbank and money market items - net	44,660,197	Interbank and money market items	18,254,861
Financial assets measured at fair value through profit or loss	20,981,300	Liability payable on demand	1,337,705
Derivatives assets	51,373,968	Financial liabilities measured at fair value through profit or loss	11,618,645
Investments - net	54,888,587	Derivatives Liabilities	55,988,690
Investments in subsidiaries and associates - net	0	Debt issued and borrowings	0
Loans to customers and accrued interest receivables - net	70,796,119	Other liabilities	6,811,225
Properties for sale - net	0	<b>Total liabilities</b>	<b>212,285,497</b>
Premises and equipment - net	25,486		
Other assets - net	4,343,253	<b>Head office and other branches of the same juristic person's equity</b>	
		Funds brought in to maintain assets under the Act	20,100,000
		Accounts with head office and other branches of the same juristic person - net	6,856,053
		Other components of equity of head office and other branches of the same juristic person	828,846
		Retained earnings	7,075,178
		<b>Total head office and other branches of the same juristic person's equity</b>	<b>34,860,077</b>
<b>Total assets</b>	<b>247,145,574</b>	<b>Total liabilities and head office and other branches of the same juristic person's equity</b>	<b>247,145,574</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2020	127,522
(0.12 percents of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2020	836,520
Regulatory capital	20,099,816
(16.57 (percents) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	20,099,816
(16.57 (percents) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 30 April 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	0

Channels for disclosure of information on capital requirement

(under the Notification of the Bank of Thailand

Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

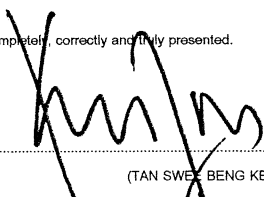
Channel for disclosure Website, [www.about.hsbc.co.th/hsbc-in-thailand](http://www.about.hsbc.co.th/hsbc-in-thailand)

Date of disclosure 6 May 2020

Information as of 31 December 2019

We hereby certify that this Summary Statement of Assets and Liabilities is complete, correctly and truly presented.

  
..... (Authorized signatory)  
(NEERANUCH UPAPATTAVANIJ)  
Position CHIEF FINANCIAL OFFICER, THAILAND

  
..... (Authorized signatory)  
(TAN SWEE BENG KELVIN)  
Position CHIEF EXECUTIVE OFFICER, THAILAND