

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	87,165	Deposits	120,336,047
Interbank and money market items, net	59,012,996	Interbank and money market items, net	8,112,976
Claims on securities	-	Liabilities payable on demand	2,034,919
Derivatives assets	28,795,268	Liabilities to deliver securities	-
Investments, net	68,454,934	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 28,241,115)		Derivatives liabilities	31,727,585
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	9,542,472
Loans to customers, net	66,838,362	Bank's liabilities under acceptances	-
Accrued interest receivables	200,589	Other liabilities	4,644,263
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>176,398,262</b>
Properties foreclosed, net	-		
Premises and equipment, net	19,741	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	4,876,357	Funds to be maintained as assets under the Act	20,100,000
		Accounts with head office and other branches of the same juristic person, net	26,758,943
		Other reserves	19,156
		Retained earnings	5,009,051
		<b>Total Head office and other branches of the same juristic person's equity</b>	<b>51,887,150</b>
<b>Total Assets</b>	<b>228,285,412</b>	<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>228,285,412</b>

	Thousand Baht
Non-Performing Loan <sup>11</sup> (net) as of 31 March 2018 (Quarterly)	46,103
(0.04 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2018 (Quarterly)	739,997
Actual provisioning for loan loss, as of 31 March 2018 (Quarterly)	1,092,752
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,099,961
(Capital adequacy ratio = 18.59 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,816,710
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.33 percents)	
Changes in assets and liabilities this quarter as of 30 April 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	118,722,427
Avals to bills and guarantees of loans	503,650
Liabilities under unmatured import bills	2,199,308
Letters of credit	1,867,451
Other contingencies	114,352,018
<sup>11</sup> Non-Performing Loans (gross) as of 31 March 2018 (Quarterly)	210,043
(0.19 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, [www.about.hsbc.co.th/hsbc-in-thailand](http://www.about.hsbc.co.th/hsbc-in-thailand)

Date of disclosure 30 April 2018

Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(NEERANUCH UPAPHATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND

(TAN SWEE BENG KELVIN)

Position CHIEF EXECUTIVE OFFICER, THAILAND