### THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

**Summary Statement of Assets and Liabilities**

(Not audited/reviewed by Certified Public Accountant)

**As of 30 April 2016**

<table>
<thead>
<tr>
<th>Assets</th>
<th>Thousand Baht</th>
<th>Liabilities</th>
<th>Thousand Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>90,061</td>
<td>Liabilities</td>
<td>140,792,211</td>
</tr>
<tr>
<td>Interebank and money market items, net</td>
<td>77,090,059</td>
<td>Interbank and money market items, net</td>
<td>62,967,005</td>
</tr>
<tr>
<td>Claims on securities</td>
<td>-</td>
<td>Liabilities payable on demand</td>
<td>418,020</td>
</tr>
<tr>
<td>Derivatives assets</td>
<td>44,317,023</td>
<td>Liabilities to deliver securities</td>
<td>-</td>
</tr>
<tr>
<td>Investments, net</td>
<td>70,884,061</td>
<td>Financial liabilities designated at fair value through profit or loss</td>
<td>-</td>
</tr>
<tr>
<td>(with obligations Thousand Baht 36,478,541)</td>
<td></td>
<td>Derivatives liabilities</td>
<td>45,941,005</td>
</tr>
<tr>
<td>Investments is subsidiaries and associates, net</td>
<td>-</td>
<td>Debts issued and Borrowings</td>
<td>15,313,579</td>
</tr>
<tr>
<td>Leases to customers, net</td>
<td>62,204,820</td>
<td>Bank’s liabilities under acceptances</td>
<td>3,553</td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>193,076</td>
<td>Other liabilities</td>
<td>8,152,777</td>
</tr>
<tr>
<td>Customers’ liabilities under acceptances</td>
<td>3,553</td>
<td>Total Liabilities</td>
<td>238,360,452</td>
</tr>
<tr>
<td>Properties/land/equipment, net</td>
<td>29,300</td>
<td>Total Liabilities and Head office and other branches of the same juristic person's equity</td>
<td>238,763,861</td>
</tr>
<tr>
<td>Other assets, net</td>
<td>3,924,112</td>
<td>Head office and other branches of the same juristic person's equity</td>
<td>-</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Accounts with head office and other branches of the same juristic person, net</td>
<td>7,203,204</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Other reserves</td>
<td>100,653</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Retained earnings</td>
<td>3,923,582</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Total Head office and other branches of the same juristic person's equity</td>
<td>31,343,438</td>
</tr>
<tr>
<td>Total Assets</td>
<td>258,763,861</td>
<td>Total Liabilities and Head office and other branches of the same juristic person's equity</td>
<td>238,763,861</td>
</tr>
</tbody>
</table>

#### Non-Performing Loans (net) as of 31 March 2016 (Quarterly)

26,437

- 0.02 percent of total loans after allowance for doubtful accounts of Non-Performing Loans

#### Required provisioning for loan loss, as of 31 March 2016 (Quarterly)

702,999

#### Actual provisioning for loan loss, as of 31 March 2016 (Quarterly)

1,102,690

#### Leases to related parties

- 0

#### Leases to related asset management companies

- 0

#### Leases to related parties due to debt restructuring

- 0

#### Regulatory capital

20,699,555

(\[\text{Capital adequacy ratio} = 16.50\%\] )

#### Regulatory capital after deducting capital add-on arising from Singa Lending Limit

19,271,122

(\[\text{Regular capital ratio after deducting capital add-on arising from Singa Lending Limit} = 17.74\%\] )

#### Changes in assets and liabilities this quarter as of 30 April 2016 due to the act of violating the Financial Institution Business Act B.E. 2554, Section . . .

- 0

#### Contingent Liabilities

- 0

#### Assists to bills and guarantees of loans

449,237

#### Liabilities under unclaimed import bills

1,587,030

#### Letter of credit

958,887

#### Other contingencies

151,614,214

**Channel of capital maintenance information disclosure**

For Commercial Bank

(under the Notification of the Bank of Thailand)

Registration of Capital Maintenance for Commercial Banks

Location of disclosure Website: www.hkbo.co.th/bo-thailand

Date of disclosure 28 April 2016

Information as of 31 December 2015

We certify that this summary statement of assets and liabilities is complete, correct, and truly presented.

(Signed) INGERANONG UPAPHATTANAN

Position: CHIEF FINANCIAL OFFICER, THAILAND

(Signed) PATTI SUEK BENG KIAM

Position: CHIEF EXECUTIVE OFFICER, THAILAND