

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 November 2016

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	92,164	Deposits	120,591,782
Interbank and money market items, net	42,285,282	Interbank and money market items, net	22,183,482
Claims on securities	-	Liabilities payable on demand	2,282,421
Derivatives assets	38,535,792	Liabilities to deliver securities	-
Investments, net	88,949,879	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 48,250,655)		Derivatives liabilities	39,190,240
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	9,296,778
Loans to customers, net	62,089,784	Bank's liabilities under acceptances	2,644
Accrued interest receivables	116,542	Other liabilities	8,246,294
Customers' liabilities under acceptances	2,644	Total Liabilities	201,793,641
Properties foreclosed, net	-		
Premises and equipment, net	25,835	Head office and other branches of the same juristic person's equity	
Other assets, net	1,733,606	Funds to be maintained as assets under the Act	20,100,000
		Accounts with head office and other branches of the same juristic person, net	6,542,668
		Other reserves	11,342
		Retained earnings	5,383,877
		Total Head office and other branches of the same juristic person's equity	32,037,887
Total Assets	233,831,528	Total Liabilities and Head office and other branches of the same juristic person's equity	233,831,528

	Thousand Baht
Non-Performing Loan ^{vi} (net) as of 30 September 2016 (Quarterly)	57,819
(0.06 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2016 (Quarterly)	718,044
Actual provisioning for loan loss, as of 30 September 2016 (Quarterly)	1,091,629
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,099,804
(Capital adequacy ratio = 19.09 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,828,154
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.83 percents)	
Changes in assets and liabilities this quarter as of 30 November 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	127,938,259
Avals to bills and guarantees of loans	663,734
Liabilities under unmatured import bills	1,262,349
Letters of credit	1,086,241
Other contingencies	124,925,935
^{vi} Non-Performing Loans (gross) as of 30 September 2016 (Quarterly)	219,643
(0.23 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	


Channel of capital maintenance information disclosure

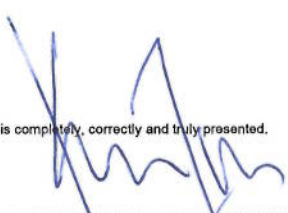
For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks
Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand
Date of disclosure 31 August 2016
Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


(NEERANUCH UPAPHATTAVANIJ)
Position CHIEF FINANCIAL OFFICER, THAILAND


(TAN SWEE BENG KELVIN)
Position CHIEF EXECUTIVE OFFICER, THAILAND