

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 31 July 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	35,566	Deposits	109,286,701
Interbank and money market items - net	36,220,324	Interbank and money market items	16,797,284
Financial assets measured at fair value through profit or loss	21,985,701	Liability payable on demand	2,221,285
Derivatives assets	49,721,006	Financial liabilities measured at fair value through profit or loss	11,414,683
Investments - net	55,844,696	Derivatives Liabilities	55,031,088
Investments in subsidiaries and associates - net	0	Debt issued and borrowings	0
Loans to customers and accrued interest receivables - net	64,335,061	Other liabilities	6,593,770
Properties for sale - net	0	Total liabilities	201,344,811
Premises and equipment - net	34,081		
Other assets - net	3,557,995	Head office and other branches of the same juristic person's equity	
		Funds brought in to maintain assets under the Act	20,100,000
		Accounts with head office and other branches of the same juristic person - net	1,877,454
		Other components of equity of head office and other branches of the same juristic person	679,600
		Retained earnings	7,732,565
		Total head office and other branches of the same juristic person's equity	30,389,619
Total assets	231,734,430	Total liabilities and head office and other branches of the same juristic person's equity	231,734,430

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 June 2020 (0.14 percents of total loans before deducting allowance for expected credit losses)	174,050
Allowance for debtors as prescribed by the BOT for the quarter ended 30 June 2020	839,334
Regulatory capital (17.01 (percents) ratio of total capital to risk weighted assets)	20,099,829
Capital after deducting capital add-ons for loans to large exposures (17.01 (percents) ratio of total capital after deducting capital add-ons to risk weighted assets)	20,099,829
Changes in assets and liabilities during the quarter ended 31 July 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	0

Channels for disclosure of information on capital requirement

(under the Notification of the Bank of Thailand

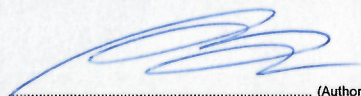
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

Channel for disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand

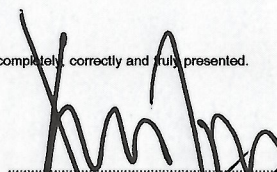
Date of disclosure 6 May 2020

Information as of 31 December 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and fully presented.


..... (Authorized signatory)

(NEERANUCH UPHATTAVANIJ)
Position CHIEF FINANCIAL OFFICER, THAILAND


..... (Authorized signatory)

(TAN SWEE BENG KELVIN)
Position CHIEF EXECUTIVE OFFICER, THAILAND