

**THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED**  
**SUMMARY STATEMENT OF ASSETS AND LIABILITIES**  
**(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)**  
**AS OF 30 SEPTEMBER 2012**

ASSETS	Thousand Baht	LIABILITIES	Thousand Baht
Cash	32,672	Deposits	97,988,886
Interbank and money market items, net	57,132,893	Interbank and money market items, net	15,675,163
Claims on securities	-	Liabilities payable on demand	4,271,935
Derivatives assets	26,375,580	Liabilities to deliver securities	-
Investments, net	69,007,699	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 14,138,094)		Derivatives liabilities	26,414,126
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	16,429,501
Loans to customers, net	34,611,080	Bank's liabilities under acceptances	97,031
Accrued interest receivables	119,184	Other liabilities	3,153,402
Customers' liabilities under acceptances	97,031	<b>Total Liabilities</b>	<b>164,030,044</b>
Properties foreclosed, net	15,360		
Premises and equipment, net	33,195	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	2,144,219	Funds to be maintained as assets under the Act	11,648,605
		Accounts with head office and other branches of the same juristic person, net	6,443,136
		Other reserves	43,939
		Retained earnings	7,403,189
		<b>Total Head office and other branches of the same juristic person's equity</b>	<b>25,538,869</b>
<b>Total Assets</b>	<b>189,568,913</b>	<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>189,568,913</b>

Non-Performing Loan<sup>1/</sup> (net) as of 30 September 2012 (Quarterly)  
(0.07 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)  
Required provisioning for loan loss, as of 30 September 2012 (Quarterly)  
Actual provisioning for loan loss, as of 30 September 2012 (Quarterly)

Loans to related parties  
Loans to related asset management companies  
Loans to related parties due to debt restructuring  
Regulatory capital  
(Capital adequacy ratio = 14.98 percents)  
Changes in assets and liabilities this quarter as of 30 September 2012 due to fine from violating  
the Financial Institution Business Act B.E. 2551, Section . . . . .

Contingent liabilities  
Avals to bills and guarantees of loans  
Liabilities under unmatured import bills  
Letters of credit  
Other contingencies

Thousand Baht

64,490

829,001

1,103,029

-

-

-

11,648,605

-

97,885,557

247,469

1,860,659

1,998,706

93,778,723

561,928


<sup>1/</sup> Non-Performing Loans (gross) as of 30 September 2012 (Quarterly)  
(0.62 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

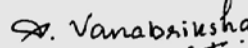
**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.hsbc.co.th  
Date of disclosure 30 August 2012  
Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

  
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**(NEERANUCH UPAPHATTAVANIJ)**  
**CHIEF FINANCIAL OFFICER, THAILAND**

  
.....  
**(ASDAPORN VANABRIKSHA)**  
**ACTING CHIEF EXECUTIVE OFFICER, THAILAND**

