

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

**Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 October 2013**


Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	76,657	Deposits	91,116,851
Interbank and money market items, net	66,558,751	Interbank and money market items, net	12,048,918
Claims on securities	1,010,119	Liabilities payable on demand	2,874,120
Derivatives assets	22,356,696	Liabilities to deliver securities	1,010,119
Investments, net	43,182,585	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 16,540,078)		Derivatives liabilities	19,925,370
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	14,302,859
Loans to customers, net	38,740,898	Bank's liabilities under acceptances	-
Accrued interest receivables	120,714	Other liabilities	4,546,752
Customers' liabilities under acceptances	-	Total Liabilities	145,824,989
Properties foreclosed, net	63,110		
Premises and equipment, net	35,210	Head office and other branches of the same juristic person's equity	
Other assets, net	1,283,376	Funds to be maintained as assets under the Act	16,000,000
		Accounts with head office and other branches of the same juristic person, net	8,698,934
		Other reserves	58,079
		Retained earnings	2,846,114
		Total Head office and other branches of the same juristic person's equity	27,603,127
Total Assets	173,428,116	Total Liabilities and Head office and other branches of the same juristic person's equity	173,428,116

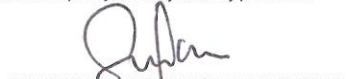
	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 30 September 2013 (Quarterly)	123,297
(0.11 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2013 (Quarterly)	789,420
Actual provisioning for loan loss, as of 30 September 2013 (Quarterly)	873,074
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	16,000,000
(Capital adequacy ratio = 19.76 percents)	
Changes in assets and liabilities this quarter as of 31 October 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	109,576,038
Avals to bills and guarantees of loans	671,330
Liabilities under unmatured import bills	1,731,536
Letters of credit	1,571,515
Other contingencies	105,601,657
^{1/} Non-Performing Loans (gross) as of 30 September 2013 (Quarterly)	499,666
(0.45 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)
Location of disclosure Website, www.hsbc.co.th
Date of disclosure 3 October 2013
Information as of 30 June 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


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(NEERANUCH UPAPHATTAVANI)
Position CHIEF FINANCIAL OFFICER, THAILAND


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(TAN SIEW MENG)
Position CHIEF EXECUTIVE OFFICER, THAILAND