

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 November 2013

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	54,574	Deposits	95,015,562
Interbank and money market items, net	80,500,897	Interbank and money market items, net	17,605,692
Claims on securities	2,627,397	Liabilities payable on demand	4,891,840
Derivatives assets	36,372,098	Liabilities to deliver securities	2,627,397
Investments, net	40,003,515	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 16,574,337)		Derivatives liabilities	35,457,649
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	14,585,626
Loans to customers, net	42,682,457	Bank's liabilities under acceptances	2,600
Accrued interest receivables	115,393	Other liabilities	5,335,965
Customers' liabilities under acceptances	2,600	Total Liabilities	175,522,331
Properties foreclosed, net	63,110		
Premises and equipment, net	36,317	Head office and other branches of the same juristic person's equity	
Other assets, net	696,901	Funds to be maintained as assets under the Act	16,000,000
		Accounts with head office and other branches of the same juristic person, net	8,657,779
		Other reserves	81,677
		Retained earnings	2,893,472
		Total Head office and other branches of the same juristic person's equity	27,632,928
Total Assets	203,155,259	Total Liabilities and Head office and other branches of the same juristic person's equity	203,155,259

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 30 September 2013 (Quarterly)	123,297
(0.11 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2013 (Quarterly)	789,420
Actual provisioning for loan loss, as of 30 September 2013 (Quarterly)	873,074
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	16,000,000
(Capital adequacy ratio = 17.92 percents)	
Changes in assets and liabilities this quarter as of 30 November 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	108,032,706
Avals to bills and guarantees of loans	692,944
Liabilities under unmatured import bills	1,823,679
Letters of credit	1,587,037
Other contingencies	103,929,046

^{1/} Non-Performing Loans (gross) as of 30 September 2013 (Quarterly) 499,666
 (0.45 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

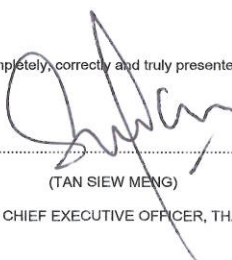
Location of disclosure Website, www.hsbc.co.th

Date of disclosure 3 October 2013

Information as of 30 June 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


 (NEERANUCH UPAPHATTAVANIJ)
 Position CHIEF FINANCIAL OFFICER, THAILAND


 (TAN SIEW MENG)
 Position CHIEF EXECUTIVE OFFICER, THAILAND