

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 November 2014

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	66,578	Deposits	105,768,876
Interbank and money market items, net	45,889,358	Interbank and money market items, net	12,773,579
Claims on securities	2,020,549	Liabilities payable on demand	4,278,505
Derivatives assets	42,167,149	Liabilities to deliver securities	2,020,549
Investments, net	80,467,329	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 20,350,308)		Derivatives liabilities	42,752,929
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	15,715,155
Loans to customers, net	50,077,961	Bank's liabilities under acceptances	-
Accrued interest receivables	131,840	Other liabilities	6,119,521
Customers' liabilities under acceptances	-	Total Liabilities	189,429,114
Properties foreclosed, net	-		
Premises and equipment, net	33,582	Head office and other branches of the same juristic person's equity	
Other assets, net	1,030,819	Funds to be maintained as assets under the Act	18,750,000
		Accounts with head office and other branches of the same juristic person, net	11,592,161
		Other reserves	150,311
		Retained earnings	1,963,579
		Total Head office and other branches of the same juristic person's equity	32,456,051
Total Assets	221,885,165	Total Liabilities and Head office and other branches of the same juristic person's equity	221,885,165

Thousand Baht

Non-Performing Loan ¹ (net) as of 30 September 2014 (Quarterly)	93,665
(0.08 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2014 (Quarterly)	916,184
Actual provisioning for loan loss, as of 30 September 2014 (Quarterly)	1,064,012
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	18,748,908
(Capital adequacy ratio = 20.09 percents)	
Changes in assets and liabilities this quarter as of 30 November 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	118,768,124
Avals to bills and guarantees of loans	656,171
Liabilities under unmatured import bills	1,658,660
Letters of credit	1,019,093
Other contingencies	115,434,200
¹ Non-Performing Loans (gross) as of 30 September 2014 (Quarterly)	505,131
(0.42 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks

Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand

Date of disclosure 29 August 2014

Information as of 30 June 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(NEERANUCH UPAPHATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND

(TAN SIEW MENG)

Position CHIEF EXECUTIVE OFFICER, THAILAND