

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 31 May 2021

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	66,495	Deposits	111,922,452
Interbank and money market items - net	95,013,497	Interbank and money market items	55,484,426
Financial assets measured at fair value through profit or loss	19,634,063	Liability payable on demand	1,791,237
Derivatives assets	35,703,962	Financial liabilities measured at fair value through profit or loss	9,878,607
Investments - net	42,434,892	Derivatives Liabilities	37,677,691
Investments in subsidiaries and associates - net	0	Debt issued and borrowings	0
Loans to customers and accrued interest receivables - net	57,120,580	Other liabilities	4,290,496
Properties for sale - net	0	<b>Total liabilities</b>	<b>221,044,909</b>
Premises and equipment - net	49,070		
Other assets - net	2,398,249	<b>Head office and other branches of the same juristic person's equity</b>	
		Funds brought in to maintain assets under the Act	22,600,000
		Accounts with head office and other branches of the same juristic person - net	1,547,285
		Other components of equity of head office and other branches of the same juristic person	335,965
		Retained earnings	6,892,649
		<b>Total head office and other branches of the same juristic person's equity</b>	<b>31,375,899</b>
<b>Total assets</b>	<b>252,420,808</b>	<b>Total liabilities and head office and other branches of the same juristic person's equity</b>	<b>252,420,808</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2021 (0.02 percents of total loans before deducting allowance for expected credit losses)	21,350
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2021	573,266
Regulatory capital (20.36 (percents) ratio of total capital to risk weighted assets)	22,599,872
Capital after deducting capital add-ons for loans to large exposures (20.36 (percents) ratio of total capital after deducting capital add-ons to risk weighted assets)	22,599,872
Changes in assets and liabilities during the quarter ended 31 May 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	0

Channels for disclosure of information on capital requirement

(under the Notification of the Bank of Thailand

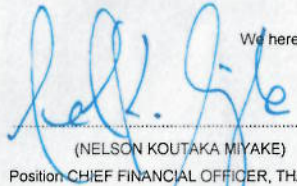
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

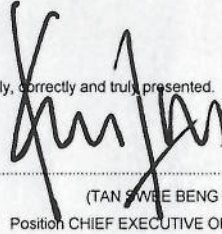
Channel for disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand

Date of disclosure 2 April 2021

Information as of 31 December 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

  
..... (Authorized signatory)  
(NELSON KOUTAKA MIYAKE)  
Position CHIEF FINANCIAL OFFICER, THAILAND

  
..... (Authorized signatory)  
(TAN SWAE BENG KELVIN)  
Position CHIEF EXECUTIVE OFFICER, THAILAND