

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 May 2013

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	63,211	Deposits	96,159,147
Interbank and money market items, net	80,123,226	Interbank and money market items, net	16,717,380
Claims on securities	3,537,100	Liabilities payable on demand	5,763,934
Derivatives assets	24,285,659	Liabilities to deliver securities	3,537,100
Investments, net	54,120,934	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 12,180,512)		Derivatives liabilities	24,567,562
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	14,769,127
Loans to customers, net	33,771,307	Bank's liabilities under acceptances	72,965
Accrued interest receivables	92,214	Other liabilities	5,531,486
Customers' liabilities under acceptances	72,965	Total Liabilities	167,118,701
Properties foreclosed, net	78,470		
Premises and equipment, net	26,684	Head office and other branches of the same juristic person's equity	
Other assets, net	2,117,458	Funds to be maintained as assets under the Act	11,648,605
		Accounts with head office and other branches of the same juristic person, net	9,740,527
		Other reserves	152,626
		Retained earnings	9,628,769
		Total Head office and other branches of the same juristic person's equity	31,170,527
Total Assets	198,289,228	Total Liabilities and Head office and other branches of the same juristic person's equity	198,289,228

Thousand Baht

Non-Performing Loan ^{1/} (net) as of 31 March 2013 (Quarterly)	12,959
(0.01 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2013 (Quarterly)	733,859
Actual provisioning for loan loss, as of 31 March 2013 (Quarterly)	890,273
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	11,648,605
(Capital adequacy ratio = 15.47 percents)	
Changes in assets and liabilities this quarter as of 31 May 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	97,510,910
Avals to bills and guarantees of loans	248,071
Liabilities under unmatured import bills	2,145,210
Letters of credit	1,110,695
Other contingencies	94,006,934

^{1/} Non-Performing Loans (gross) as of 31 March 2013 (Quarterly) 510,927
(0.45 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Location of disclosure Website, www.hsbc.co.th

Date of disclosure 30 April 2013

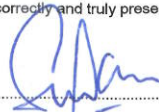
Information as of 31 December 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(NEERANUCH UPAPHATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND



(TAN SIEW MENG)

Position CHIEF EXECUTIVE OFFICER, THAILAND