

**THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.**  
**SUMMARY STATEMENT OF ASSETS AND LIABILITIES**  
**(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)**  
**AS OF 31 MARCH 2017**

ASSETS	Thousand Baht	LIABILITIES	Thousand Baht
Cash	47,586	Deposits	109,807,780
Interbank and money market items, net	41,531,310	Interbank and money market items, net	28,254,138
Claims on securities	-	Liabilities payable on demand	2,807,983
Derivatives assets	32,701,423	Liabilities to deliver securities	-
Investments, net	88,339,456	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 50,760,279)		Derivatives liabilities	33,476,125
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	9,243,844
Loans to customers, net	64,429,949	Bank's liabilities under acceptances	-
Accrued interest receivables	184,020	Other liabilities	5,699,751
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>189,289,621</b>
Properties foreclosed, net	-		
Premises and equipment, net	23,519	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	2,590,376	Funds to be maintained as assets under the Act	20,100,000
		Accounts with head office and other branches of the same juristic person, net	14,329,731
		Other reserves	8,652
		Retained earnings	6,119,635
		<b>Total Head office and other branches of the same juristic person's equity</b>	<b>40,558,018</b>
<b>Total Assets</b>	<b>229,847,639</b>	<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>229,847,639</b>

Non-Performing Loan<sup>1/</sup> (net) as of 31 March 2017 (Quarterly)  
(0.05 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)  
Required provisioning for loan loss, as of 31 March 2017 (Quarterly)  
Actual provisioning for loan loss, as of 31 March 2017 (Quarterly)  
Loans to related parties  
Loans to related asset management companies  
Loans to related parties due to debt restructuring  
Regulatory capital  
(Capital adequacy ratio = 18.95 percents)  
Regulatory capital after deducting capital add-on arising from Single Lending Limit  
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.56 percents)  
Changes in assets and liabilities this quarter as of 31 March 2017 due to fine from violating  
the Financial Institution Business Act B.E. 2551, Section . . . . .  
Contingent liabilities  
Avals to bills and guarantees of loans  
Liabilities under unmatured import bills  
Letters of credit  
Other contingencies

Thousand Baht  
54,519  
748,737  
1,090,126  
-  
-  
20,099,841  
19,691,460  
-  
125,489,436  
574,777  
1,423,834  
885,550  
122,605,275  
216,343

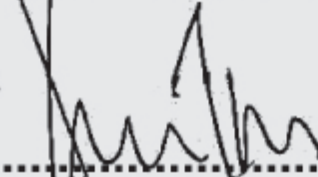
<sup>1/</sup> Non-Performing Loans (gross) as of 31 March 2017 (Quarterly)  
(0.20 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)  
Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand  
Date of disclosure 31 August 2016  
Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

  
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**(NEERANUCH UPAPHATTAVANIJ)**  
CHIEF FINANCIAL OFFICER, THAILAND

  
.....  
**(TAN SWEE BENG KELVIN)**  
CHIEF EXECUTIVE OFFICER, THAILAND

