

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED
SUMMARY STATEMENT OF ASSETS AND LIABILITIES
(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
AS OF 30 JUNE 2012

ASSETS	Thousand Baht	LIABILITIES	Thousand Baht
Cash	108,647	Deposits	73,731,914
Interbank and money market items, net	62,512,117	Interbank and money market items, net	20,303,721
Claims on securities	5,122,412	Liabilities payable on demand	4,814,140
Derivatives assets	27,625,735	Liabilities to deliver securities	5,122,412
Investments, net (with obligations Thousand Baht 16,138,027)	57,156,775	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	27,504,253
Loans to customers, net	40,946,342	Debts issued and Borrowings	29,718,904
Accrued interest receivables	98,290	Bank's liabilities under acceptances	103,876
Customers' liabilities under acceptances	103,876	Other liabilities	4,935,958
Properties foreclosed, net	15,360	Total Liabilities	166,035,178
Premises and equipment, net	36,979	Head office and other branches of the same juristic person's equity	-
Other assets, net	1,021,361	Funds to be maintained as assets under the Act	11,648,605
Total Assets	194,747,894	Accounts with head office and other branches of the same juristic person, net	10,342,342
		Other reserves	26,967
		Retained earnings	6,694,802
		Total Head office and other branches of the same juristic person's equity	28,712,716
		Total Liabilities and Head office and other branches of the same juristic person's equity	194,747,894

Non-Performing Loan^{1/1} (net) as of 30 June 2012 (Quarterly)
(0.09 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)
Required provisioning for loan loss, as of 30 June 2012 (Quarterly)
Actual provisioning for loan loss, as of 30 June 2012 (Quarterly)

Loans to related parties
Loans to related asset management companies
Loans to related parties due to debt restructuring
Regulatory capital
(Capital adequacy ratio = 13.93 percents)
Changes in assets and liabilities this quarter as of 30 June 2012 due to fine from violating
the Financial Institution Business Act B.E. 2551, Section

Contingent liabilities
Avals to bills and guarantees of loans
Liabilities under unmatured import bills
Letters of credit
Other contingencies

Thousand Baht
90,023
909,533
1,048,854
-
-
11,648,605
-
100,489,470
253,550
2,132,687
1,352,588
96,750,645
634,937


^{1/1} Non-Performing Loans (gross) as of 30 June 2012 (Quarterly)
(0.63 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)


Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website: www.hsbc.co.th
Date of disclosure 23 April 2012
Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


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(NEERANUCH UPAPHATTAVANIJ)
CHIEF FINANCIAL OFFICER, THAILAND


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(MATTHEW LOBNER)
CHIEF EXECUTIVE OFFICER, THAILAND

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