

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

**Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 July 2014**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	40,192	Deposits	110,758,374
Interbank and money market items, net	76,531,221	Interbank and money market items, net	28,706,062
Claims on securities	7,070,424	Liabilities payable on demand	2,174,969
Derivatives assets	33,438,318	Liabilities to deliver securities	7,070,424
Investments, net	62,337,861	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 22,777,864)		Derivatives liabilities	34,346,601
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	14,492,032
Loans to customers, net	49,875,710	Bank's liabilities under acceptances	-
Accrued interest receivables	108,062	Other liabilities	3,319,760
Customers' liabilities under acceptances	-	Total Liabilities	200,868,222
Properties foreclosed, net	63,110		
Premises and equipment, net	37,042	Head office and other branches of the same juristic person's equity	
Other assets, net	1,477,221	Funds to be maintained as assets under the Act	16,000,000
		Accounts with head office and other branches of the same juristic person, net	9,896,958
		Other reserves	93,374
		Retained earnings	4,120,607
		Total Head office and other branches of the same juristic person's equity	30,110,939
Total Assets	230,979,161	Total Liabilities and Head office and other branches of the same juristic person's equity	230,979,161

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 30 June 2014 (Quarterly)	23,767
(0.02 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2014 (Quarterly)	835,632
Actual provisioning for loan loss, as of 30 June 2014 (Quarterly)	945,169
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	15,998,571
(Capital adequacy ratio = 17.05 percents)	
Changes in assets and liabilities this quarter as of 31 July 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	112,808,107
Avals to bills and guarantees of loans	592,805
Liabilities under unmatured import bills	1,647,051
Letters of credit	998,486
Other contingencies	109,569,765

^{1/} Non-Performing Loans (gross) as of 30 June 2014 (Quarterly) 394,068
 (0.35 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.hsbc.co.th

Date of disclosure 30 April 2014

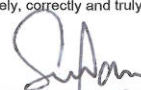
Information as of 31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(NEERANUCH UPAPATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND



(TAN SIEW MENG)

Position CHIEF EXECUTIVE OFFICER, THAILAND