

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2014

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	69,867	Deposits	97,912,552
Interbank and money market items, net	52,302,898	Interbank and money market items, net	11,234,511
Claims on securities	1,515,314	Liabilities payable on demand	2,906,537
Derivatives assets	43,058,985	Liabilities to deliver securities	1,515,314
Investments, net	66,109,903	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 16,438,888)		Derivatives liabilities	42,110,341
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	14,076,111
Loans to customers, net	42,262,612	Bank's liabilities under acceptances	3,227
Accrued interest receivables	111,317	Other liabilities	6,235,923
Customers' liabilities under acceptances	3,227	Total Liabilities	175,994,516
Properties foreclosed, net	63,110		
Premises and equipment, net	35,725	Head office and other branches of the same juristic person's equity	
Other assets, net	773,589	Funds to be maintained as assets under the Act	16,000,000
		Accounts with head office and other branches of the same juristic person, net	10,888,787
		Other reserves	85,884
		Retained earnings	3,337,360
		Total Head office and other branches of the same juristic person's equity	30,312,031
Total Assets	206,306,547	Total Liabilities and Head office and other branches of the same juristic person's equity	206,306,547

Thousand Baht

Non-Performing Loan ^{1/} (net) as of 31 December 2013 (Quarterly)	124,016
(0.12 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2013 (Quarterly)	796,930
Actual provisioning for loan loss, as of 31 December 2013 (Quarterly)	859,078
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	15,997,788
(Capital adequacy ratio = 18.04 percents)	
Changes in assets and liabilities this quarter as of 31 January 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	120,038,719
Avals to bills and guarantees of loans	997,657
Liabilities under unmatured import bills	1,731,852
Letters of credit	2,082,073
Other contingencies	115,227,137
^{1/} Non-Performing Loans (gross) as of 31 December 2013 (Quarterly)	499,381
(0.50 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.hsbc.co.th

Date of disclosure 3 October 2013

Information as of 30 June 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(NEERANUCH UPAPHATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND



(TAN SIEW MENG)

Position CHIEF EXECUTIVE OFFICER, THAILAND