

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2013

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	95,968	Deposits	99,962,646
Interbank and money market items, net	87,444,996	Interbank and money market items, net	16,598,616
Claims on securities	2,525,266	Liabilities payable on demand	3,379,733
Derivatives assets	26,177,618	Liabilities to deliver securities	2,525,266
Investments, net	51,093,125	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 12,164,382)		Derivatives liabilities	27,111,970
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	15,527,800
Loans to customers, net	33,335,547	Bank's liabilities under acceptances	104,558
Accrued interest receivables	122,652	Other liabilities	4,088,695
Customers' liabilities under acceptances	104,558	Total Liabilities	169,299,284
Properties foreclosed, net	78,469		
Premises and equipment, net	30,836	Head office and other branches of the same juristic person's equity	
Other assets, net	3,717,533	Funds to be maintained as assets under the Act	11,648,605
		Accounts with head office and other branches of the same juristic person, net	15,448,092
		Other reserves	108,121
		Retained earnings	8,222,466
		Total Head office and	
		other branches of the same juristic person's equity	35,427,284
		Total Liabilities and Head office and	
		other branches of the same juristic person's equity	204,726,568
Total Assets	204,726,568		

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 December 2012 (Quarterly)	9,775
(0.01 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2012 (Quarterly)	751,718
Actual provisioning for loan loss, as of 31 December 2012 (Quarterly)	925,533
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	11,648,605
(Capital adequacy ratio = 15.13 percents)	
Changes in assets and liabilities this quarter as of 31 January 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	103,280,655
Avals to bills and guarantees of loans	242,344
Liabilities under unmatured import bills	1,595,394
Letters of credit	1,496,459
Other contingencies	99,946,458

^{1/} Non-Performing Loans (gross) as of 31 December 2012 (Quarterly) 535,060
(0.49 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.hsbc.co.th

Date of disclosure 30 August 2012


Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(NEERANUCH UPAPHATTAVANUJ)

Position CHIEF FINANCIAL OFFICER, THAILAND



(TAN SIEW MENG)

Position CHIEF EXECUTIVE OFFICER, THAILAND