

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 28 February 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	50,764	Deposits	121,331,177
Interbank and money market items, net	53,673,196	Interbank and money market items, net	22,462,056
Claims on securities	-	Liabilities payable on demand	2,561,473
Derivatives assets	33,733,671	Liabilities to deliver securities	-
Investments, net	83,223,622	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 44,928,290)		Derivatives liabilities	33,769,187
Investments in subsidiaries and associates, net	-	Debts issued and borrowings	9,209,863
Loans to customers, net	61,768,283	Bank's liabilities under acceptances	-
Accrued interest receivables	140,203	Other liabilities	6,253,851
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>195,607,607</b>
Properties foreclosed, net	-		
Premises and equipment, net	24,184	Head office and other branches of the same juristic person's equity	
Other assets, net	1,828,141	Funds to be maintained as assets under the Act	20,100,000
		Accounts with head office and other branches of the same juristic person, net	12,811,234
		Other reserves	12,630
		Retained earnings	5,930,593
		<b>Total Head office and other branches of the same juristic person's equity</b>	<b>38,854,457</b>
<b>Total Assets</b>	<b>234,462,064</b>	<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>234,462,064</b>

	Thousand Baht
Non-Performing Loan <sup>11</sup> (net) as of 31 December 2016 (Quarterly)	56,169
(0.06 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2016 (Quarterly)	763,984
Actual provisioning for loan loss, as of 31 December 2016 (Quarterly)	1,090,988
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,099,832
(Capital adequacy ratio = 19.48 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,604,555
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 19.06 percents)	
Changes in assets and liabilities this quarter as of 28 February 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	130,230,685
Avals to bills and guarantees of loans	616,103
Liabilities under unmatured import bills	1,193,524
Letters of credit	1,106,155
Other contingencies	127,314,903
<sup>11</sup> Non-Performing Loans (gross) as of 31 December 2016 (Quarterly)	217,693
(0.22 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

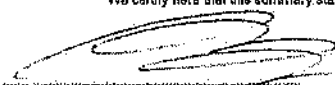
Re: Public disclosure of Capital Maintenance for Commercial Banks

Location of disclosure Website [www.about.hsbc.co.th/hsbc-in-thailand](http://www.about.hsbc.co.th/hsbc-in-thailand)

Date of disclosure 31 August 2016

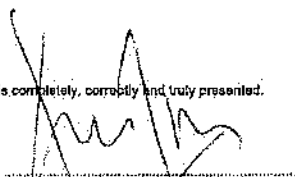
Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(NEERANUCH UPAPHATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND



(TAN SWEE BENG KELVIN)

Position CHIEF EXECUTIVE OFFICER, THAILAND