

**THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED**

**Summary Statement of Assets and Liabilities**

(Not audited/reviewed by Certified Public Accountant)

As of 28 February 2014

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	42,745	Deposits	93,809,408
Interbank and money market items, net	57,152,371	Interbank and money market items, net	20,544,587
Claims on securities	10,121,217	Liabilities payable on demand	4,244,025
Derivatives assets	40,063,164	Liabilities to deliver securities	10,121,217
Investments, net	61,299,690	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,764,409)		Derivatives liabilities	39,814,206
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	14,367,270
Loans to customers, net	43,880,876	Bank's liabilities under acceptances	3,190
Accrued interest receivables	112,126	Other liabilities	5,578,406
Customers' liabilities under acceptances	3,190	<b>Total Liabilities</b>	<b>188,482,309</b>
Properties foreclosed, net	63,109		
Premises and equipment, net	35,169	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	777,552	Funds to be maintained as assets under the Act	16,000,000
		Accounts with head office and other branches of the same juristic person, net	5,503,200
		Other reserves	108,880
		Retained earnings	3,456,820
		<b>Total Head office and other branches of the same juristic person's equity</b>	<b>25,068,900</b>
<b>Total Assets</b>	<b>213,551,209</b>	<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>213,551,209</b>

Thousand Baht

Non-Performing Loan <sup>1/</sup> (net) as of 31 December 2013 (Quarterly)	124,016
(0.12 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2013 (Quarterly)	796,930
Actual provisioning for loan loss, as of 31 December 2013 (Quarterly)	859,078
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	15,997,938
(Capital adequacy ratio = 18.34 percents)	
Changes in assets and liabilities this quarter as of 28 February 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	119,979,773
Avals to bills and guarantees of loans	992,431
Liabilities under unmatured import bills	1,497,544
Letters of credit	1,713,400
Other contingencies	115,776,398

<sup>1/</sup> Non-Performing Loans (gross) as of 31 December 2013 (Quarterly) 499,381  
 (0.50 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.hsbc.co.th

Date of disclosure 3 October 2013

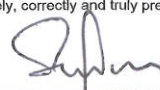
Information as of 30 June 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(NEERANUCH UPAPHATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND



(TAN SIEW MENG)

Position CHIEF EXECUTIVE OFFICER, THAILAND