

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 28 February 2013

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	220,670	Deposits	101,693,244
Interbank and money market items, net	92,150,358	Interbank and money market items, net	19,305,260
Claims on securities	1,010,180	Liabilities payable on demand	3,755,918
Derivatives assets	23,311,089	Liabilities to deliver securities	1,010,180
Investments, net	53,735,974	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 16,213,583)		Derivatives liabilities	24,715,360
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	15,438,324
Loans to customers, net	34,312,432	Bank's liabilities under acceptances	87,103
Accrued interest receivables	106,296	Other liabilities	4,313,520
Customers' liabilities under acceptances	87,103	Total Liabilities	170,318,909
Properties foreclosed, net	78,470		
Premises and equipment, net	29,714	Head office and other branches of the same juristic person's equity	
Other assets, net	3,600,683	Funds to be maintained as assets under the Act	11,648,605
		Accounts with head office and other branches of the same juristic person, net	17,820,889
		Other reserves	129,179
		Retained earnings	8,725,387
		Total Head office and other branches of the same juristic person's equity	38,324,060
Total Assets	208,642,969	Total Liabilities and Head office and other branches of the same juristic person's equity	208,642,969

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 December 2012 (Quarterly)	9,775
(0.01 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2012 (Quarterly)	751,718
Actual provisioning for loan loss, as of 31 December 2012 (Quarterly)	925,533
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	11,648,605
(Capital adequacy ratio = 14.68 percents)	
Changes in assets and liabilities this quarter as of 28 February 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	99,246,122
Avals to bills and guarantees of loans	242,331
Liabilities under unmatured import bills	2,129,564
Letters of credit	1,321,136
Other contingencies	95,553,091

^{1/} Non-Performing Loans (gross) as of 31 December 2012 (Quarterly) 535,060
(0.49 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

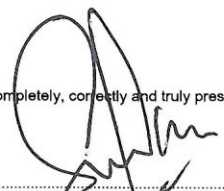
Location of disclosure Website, www.hsbc.co.th

Date of disclosure 30 August 2012

Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


 (NEERANUCH UPAPHATTAVANUJ)
 Position CHIEF FINANCIAL OFFICER, THAILAND


 (TAN SIEW MENG)
 Position CHIEF EXECUTIVE OFFICER, THAILAND