

**THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.**  
**SUMMARY STATEMENT OF ASSETS AND LIABILITIES**  
**(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)**  
**AS OF 31 DECEMBER 2016**

ASSETS	Thousand Baht	LIABILITIES	Thousand Baht
Cash	28,703	Deposits	105,690,931
Interbank and money market items, net	35,951,415	Interbank and money market items, net	25,524,852
Claims on securities	-	Liabilities payable on demand	2,844,001
Derivatives assets	37,712,630	Liabilities to deliver securities	-
Investments, net	84,709,316	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 48,535,137)		Derivatives liabilities	37,480,656
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	9,088,650
Loans to customers, net	65,164,427	Bank's liabilities under acceptances	-
Accrued interest receivables	150,164	Other liabilities	9,245,244
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>189,874,334</b>
Properties foreclosed, net	-	<b>Head office and other branches of the same juristic person's equity</b>	
Premises and equipment, net	25,789	Funds to be maintained as assets under the Act	20,100,000
Other assets, net	1,420,534	Accounts with head office and other branches of the same juristic person, net	9,651,832
		Other reserves	(4,192)
		Retained earnings	5,541,004
		<b>Total Head office and other branches of the same juristic person's equity</b>	<b>35,288,644</b>
<b>Total Assets</b>	<b>225,162,978</b>	<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>225,162,978</b>

Non-Performing Loan<sup>1/</sup> (net) as of 31 December 2016 (Quarterly)  
(0.06 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2016 (Quarterly)

Actual provisioning for loan loss, as of 31 December 2016 (Quarterly)

Loans to related parties

Loans to related asset management companies

Loans to related parties due to debt restructuring

Regulatory capital

(Capital adequacy ratio = 18.70 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.44 percents)

Changes in assets and liabilities this quarter as of 31 December 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .

Contingent liabilities

Avals to bills and guarantees of loans

Liabilities under unmatured import bills

Letters of credit

Other contingencies

<sup>1/</sup> Non-Performing Loans (gross) as of 31 December 2016 (Quarterly)

(0.22 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand

Date of disclosure 31 August 2016

Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(NEERANUCH UPAPHATTAVANIJ)  
CHIEF FINANCIAL OFFICER, THAILAND

(TAN SWEE BENG KELVIN)  
CHIEF EXECUTIVE OFFICER, THAILAND



Thousand Baht
56,169
763,984
1,090,088
-
-
20,099,814
19,828,164
-
124,975,592
673,826
1,301,808
946,266
122,053,692
217,993