

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED
SUMMARY STATEMENT OF ASSETS AND LIABILITIES
(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
AS OF 31 DECEMBER 2012

ASSETS	Thousand Baht	LIABILITIES	Thousand Baht
Cash	103,531	Deposits	95,571,774
Interbank and money market items, net	77,140,356	Interbank and money market items, net	14,847,109
Claims on securities	-	Liabilities payable on demand	4,358,278
Derivatives assets	22,709,734	Liabilities to deliver securities	-
Investments, net	56,175,775	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 15,186,348)		Derivatives liabilities	22,916,578
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	16,038,573
Loans to customers, net	33,548,166	Bank's liabilities under acceptances	91,816
Accrued interest receivables	130,263	Other liabilities	3,731,826
Customers' liabilities under acceptances	91,816	Total Liabilities	157,555,954
Properties foreclosed, net	78,469		
Premises and equipment, net	32,579	Head office and other branches of the same juristic person's equity	
Other assets, net	2,032,509	Funds to be maintained as assets under the Act	11,648,605
		Accounts with head office and other branches of the same juristic person, net	14,795,490
		Other reserves	124,116
		Retained earnings	7,919,033
		Total Head office and other branches of the same juristic person's equity	34,487,244
Total Assets	192,043,198	Total Liabilities and Head office and other branches of the same juristic person's equity	192,043,198

Non-Performing Loan^{1/} (net) as of 31 December 2012 (Quarterly)
(0.01 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)
Required provisioning for loan loss, as of 31 December 2012 (Quarterly)
Actual provisioning for loan loss, as of 31 December 2012 (Quarterly)

Thousand Baht
9,775
751,718
925,533
-
-
-
11,648,605
-
101,595,488
248,783
1,903,488
1,378,068
98,065,149
535,060

Loans to related parties
Loans to related asset management companies
Loans to related parties due to debt restructuring
Regulatory capital
(Capital adequacy ratio = 15.63 percents)
Changes in assets and liabilities this quarter as of 31 December 2012 due to fine from violating
the Financial Institution Business Act B.E. 2551, Section

Contingent liabilities
Avals to bills and guarantees of loans
Liabilities under unmatured import bills
Letters of credit
Other contingencies


^{1/} Non-Performing Loans (gross) as of 31 December 2012 (Quarterly)
(0.49 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

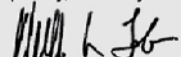
Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.hsbc.co.th
Date of disclosure 30 August 2012
Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


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(NEERANUCH UPAPHATTAVANIJ)
Position CHIEF FINANCIAL OFFICER, THAILAND


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(MATTHEW LOBNER)
Position CHIEF EXECUTIVE OFFICER, THAILAND

