

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED
SUMMARY STATEMENT OF ASSETS AND LIABILITIES
(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
AS OF 31 DECEMBER 2014

ASSETS	Thousand Baht	LIABILITIES	Thousand Baht
Cash	66,090	Deposits	114,102,806
Interbank and money market items, net	53,226,442	Interbank and money market items, net	18,680,918
Claims on securities	7,075,029	Liabilities payable on demand	3,177,831
Derivatives assets	38,842,719	Liabilities to deliver securities	7,075,029
Investments, net	73,965,520	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 20,940,101)		Derivatives liabilities	39,284,889
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	15,492,767
Loans to customers, net	57,107,951	Bank's liabilities under acceptances	-
Accrued interest receivables	125,433	Other liabilities	4,814,117
Customers' liabilities under acceptances	-	Total Liabilities	202,828,157
Properties foreclosed, net	-	Head office and other branches of the same juristic person's equity	
Premises and equipment, net	34,296	Funds to be maintained as assets under the Act	18,750,000
Other assets, net	852,430	Accounts with head office and other branches of the same juristic person, net	7,168,579
		Other reserves	134,019
		Retained earnings	2,217,155
		Total Head office and other branches of the same juristic person's equity	28,267,753
Total Assets	231,095,910	Total Liabilities and Head office and other branches of the same juristic person's equity	231,095,910

Non-Performing Loan^{1/} (net) as of 31 December 2014 (Quarterly)
(0.01 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)
Required provisioning for loan loss, as of 31 December 2014 (Quarterly)
Actual provisioning for loan loss, as of 31 December 2014 (Quarterly)

Loans to related parties
Loans to related asset management companies
Loans to related parties due to debt restructuring
Regulatory capital
(Capital adequacy ratio = 19.06 percents)

Changes in assets and liabilities this quarter as of 31 December 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section

Contingent liabilities
Avels to bills and guarantees of loans
Liabilities under unmatured import bills
Letters of credit
Other contingencies

Thousand Baht
15,349
907,410
1,058,219
-
-
18,748,963
-
122,044,235
617,790
1,804,128
1,261,685
118,360,632
364,963

^{1/} Non-Performing Loans (gross) as of 31 December 2014 (Quarterly)
(0.33 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)


Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re: Public disclosure of Capital Maintenance for Commercial Banks

Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand
Date of disclosure 29 August 2014
Information as of 30 June 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


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(NEERANUCH UPAPHATTAVANIJ)
CHIEF FINANCIAL OFFICER, THAILAND


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(TAN SIEW MENG)
CHIEF EXECUTIVE OFFICER, THAILAND

HSBC 