

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 August 2016

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	52,942	Deposits	112,566,441
Interbank and money market items, net	36,974,419	Interbank and money market items, net	20,410,744
Claims on securities	-	Liabilities payable on demand	2,405,724
Derivatives assets	41,292,848	Liabilities to deliver securities	-
Investments, net	90,572,446	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 44,475,120)		Derivatives liabilities	43,164,104
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	14,372,255
Loans to customers, net	58,778,785	Bank's liabilities under acceptances	3,013
Accrued interest receivables	156,662	Other liabilities	7,066,235
Customers' liabilities under acceptances	3,013	Total Liabilities	199,988,516
Properties foreclosed, net	-		
Premises and equipment, net	26,755	Head office and other branches of the same juristic person's equity	
Other assets, net	3,637,437	Funds to be maintained as assets under the Act	20,100,000
		Accounts with head office and other branches of the same juristic person, net	6,442,287
		Other reserves	38,586
		Retained earnings	4,925,918
		Total Head office and other branches of the same juristic person's equity	31,506,791
Total Assets	231,495,307	Total Liabilities and Head office and other branches of the same juristic person's equity	231,495,307

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 30 June 2016 (Quarterly)	59,469
(0.05 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2016 (Quarterly)	718,588
Actual provisioning for loan loss, as of 30 June 2016 (Quarterly)	1,094,432
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,099,745
(Capital adequacy ratio = 18.97 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,828,093
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.71 percents)	
Changes in assets and liabilities this quarter as of 31 August 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	133,528,789
Avals to bills and guarantees of loans	637,500
Liabilities under unmatured import bills	1,327,600
Letters of credit	534,294
Other contingencies	131,029,395

^{1/} Non-Performing Loans (gross) as of 30 June 2016 (Quarterly) 221,293
(0.19 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand

Date of disclosure 31 August 2016

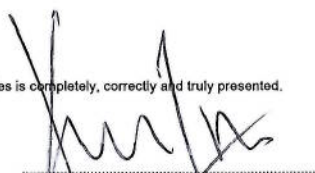
Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(NEERANUCH UPAPHATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND



(TAN SWEE BENG KELVIN)

Position CHIEF EXECUTIVE OFFICER, THAILAND