# Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

**As of 31 August 2013**

<table>
<thead>
<tr>
<th>Assets</th>
<th>Thousand Baht</th>
<th>Liabilities</th>
<th>Thousand Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>104,721</td>
<td>Deposits</td>
<td>91,024,213</td>
</tr>
<tr>
<td>Inteरbank and money market items, net</td>
<td>83,877,475</td>
<td>Interbank and money market items, net</td>
<td>25,172,672</td>
</tr>
<tr>
<td>Claims on securities</td>
<td>10,610,302</td>
<td>Liabilities payable on demand</td>
<td>5,001,505</td>
</tr>
<tr>
<td>Derivatives assets</td>
<td>32,267,374</td>
<td>Liabilities to deliver securities</td>
<td>10,510,302</td>
</tr>
<tr>
<td>Investments, net</td>
<td>44,142,270</td>
<td>Financial liabilities designated at fair value through profit or loss</td>
<td>-</td>
</tr>
<tr>
<td>(with obligations Thousand Baht 16,521,237)</td>
<td></td>
<td>Derivatives liabilities</td>
<td>28,483,962</td>
</tr>
<tr>
<td>Investments in subsidiaries and associates, net</td>
<td>-</td>
<td>Debts issued and Borrowings</td>
<td>13,576,450</td>
</tr>
<tr>
<td>Loans to customers, net</td>
<td>40,419,825</td>
<td>Bank's liabilities under acceptances</td>
<td>982</td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>90,145</td>
<td>Other liabilities</td>
<td>9,292,652</td>
</tr>
<tr>
<td>Customers' liabilities under acceptances</td>
<td>982</td>
<td>Total Liabilities</td>
<td>183,762,738</td>
</tr>
<tr>
<td>Premises and equipment, net</td>
<td>25,390</td>
<td>Head office and other branches of the same juristic person's equity</td>
<td></td>
</tr>
<tr>
<td>Other assets, net</td>
<td>898,671</td>
<td>Accounts with head office and other branches of the same juristic person, net</td>
<td>10,138,569</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Other reserves</td>
<td>53,396</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Retained earnings</td>
<td>2,588,823</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Total Head office and other branches of the same juristic person's equity</td>
<td>28,758,788</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Total Liabilities and Head office and other branches of the same juristic person's equity</td>
<td>212,518,828</td>
</tr>
</tbody>
</table>

**Total Assets** 212,518,828

<table>
<thead>
<tr>
<th>Thousand Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Non-Performing Loan (net) as of 30 June 2013 (Quarterly)</td>
</tr>
<tr>
<td>(0.02 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)</td>
</tr>
<tr>
<td>Required provisioning for loan loss, as of 30 June 2013 (Quarterly)</td>
</tr>
<tr>
<td>Actual provisioning for loan loss, as of 30 June 2013 (Quarterly)</td>
</tr>
<tr>
<td>Loans to related parties</td>
</tr>
<tr>
<td>Loans to related asset management companies</td>
</tr>
<tr>
<td>Loans to related parties due to debt restructuring</td>
</tr>
<tr>
<td>Regulatory capital</td>
</tr>
<tr>
<td>(Capital adequacy ratio = 18.32 percents)</td>
</tr>
<tr>
<td>Changes in assets and liabilities this quarter as of 31 August 2013 due to fine from violating the Financial Institution Business Act B.E. 2561, Section</td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td>Contingent liabilities</td>
</tr>
<tr>
<td>Avals to bills and guarantees of loans</td>
</tr>
<tr>
<td>Liabilities under unexpired import bills</td>
</tr>
<tr>
<td>Letters of credit</td>
</tr>
<tr>
<td>Other contingencies</td>
</tr>
<tr>
<td><strong>Non-Performing Loans (gross) as of 30 June 2013 (Quarterly)</strong></td>
</tr>
<tr>
<td><em>(0.49 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)</em></td>
</tr>
</tbody>
</table>

**Channel of capital maintenance information disclosure**

For Commercial Bank

(under the Notification of the Bank of Thailand)

Location disclosure Website: www.hsbc.co.th

Date of disclosure: 30 April 2013

Information as of: 31 December 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(NEERANUCH UPPHATTAVANU)  
Position: CHIEF FINANCIAL OFFICER, THAILAND

(TAN SIEW MEI)  
Position: CHIEF EXECUTIVE OFFICER, THAILAND