

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 August 2013

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	104,721	Deposits	91,624,213
Interbank and money market items, net	83,877,475	Interbank and money market items, net	25,172,672
Claims on securities	10,610,302	Liabilities payable on demand	5,001,505
Derivatives assets	32,267,374	Liabilities to deliver securities	10,610,302
Investments, net	44,142,270	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 16,521,237)		Derivatives liabilities	28,483,962
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	13,576,450
Loans to customers, net	40,419,826	Bank's liabilities under acceptances	982
Accrued interest receivables	93,145	Other liabilities	9,292,652
Customers' liabilities under acceptances	982	Total Liabilities	183,762,738
Properties foreclosed, net	78,470		
Premises and equipment, net	25,390	Head office and other branches of the same juristic person's equity	
Other assets, net	898,571	Funds to be maintained as assets under the Act	16,000,000
		Accounts with head office and other branches of the same juristic person, net	10,138,569
		Other reserves	50,396
		Retained earnings	2,566,823
		Total Head office and other branches of the same juristic person's equity	28,755,788
Total Assets	212,518,526	Total Liabilities and Head office and other branches of the same juristic person's equity	212,518,526

Thousand Baht

Non-Performing Loan ^{1/} (net) as of 30 June 2013 (Quarterly)	25,557
(0.02 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2013 (Quarterly)	743,927
Actual provisioning for loan loss, as of 30 June 2013 (Quarterly)	883,336
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	16,000,000
(Capital adequacy ratio = 18.32 percents)	
Changes in assets and liabilities this quarter as of 31 August 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	101,244,455
Avals to bills and guarantees of loans	651,331
Liabilities under unmatured import bills	1,977,985
Letters of credit	1,381,939
Other contingencies	97,233,200

^{1/} Non-Performing Loans (gross) as of 30 June 2013 (Quarterly) 515,796
 (0.49 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Location of disclosure Website, www.hsbc.co.th

Date of disclosure 30 April 2013

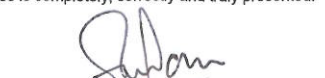
Information as of 31 December 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(NEERANCH UPAPHATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND



(TAN SIEW MENG)

Position CHIEF EXECUTIVE OFFICER, THAILAND