

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 August 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	166,113	Deposits	239,154,633
Interbank and money market items, net	208,785,316	Interbank and money market items, net	15,125,509
Claims on securities	-	Liabilities payable on demand	5,442,407
Derivatives assets	25,245,985	Liabilities to deliver securities	-
Investments, net	60,133,655	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 14,642,023)		Derivatives liabilities	24,497,794
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	17,090,087
Loans to customers, net	34,263,579	Bank's liabilities under acceptances	98,166
Accrued interest receivables	93,649	Other liabilities	3,639,986
Customers' liabilities under acceptances	98,166	Total Liabilities	305,048,582
Properties foreclosed, net	15,360		
Premises and equipment, net	34,000	Head office and other branches of the same juristic person's equity	
Other assets, net	1,283,989	Funds to be maintained as assets under the Act	11,648,605
		Accounts with head office and other branches of the same juristic person, net	6,194,824
		Other reserves	63,166
		Retained earnings	7,164,635
		Total Head office and	
		other branches of the same juristic person's equity	25,071,230
		Total Liabilities and Head office and	
		other branches of the same juristic person's equity	330,119,812
Total Assets	330,119,812		

Thousand Baht

Non-Performing Loan ^{1/} (net) as of 30 June 2012 (Quarterly)	90,023
(0.09 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2012 (Quarterly)	909,533
Actual provisioning for loan loss, as of 30 June 2012 (Quarterly)	1,048,854
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	11,648,605
(Capital adequacy ratio = 15.35 percents)	
Changes in assets and liabilities this quarter as of 31 August 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	101,618,692
Avals to bills and guarantees of loans	249,786
Liabilities under unmatured import bills	1,964,861
Letters of credit	1,934,996
Other contingencies	97,469,049

^{1/} Non-Performing Loans (gross) as of 30 June 2012 (Quarterly) 634,937
(0.63 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.hsbc.co.th

Date of disclosure 30 August 2012

Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(NEERANUCH UPAPATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND



(MATTHEW LOBNER)

Position CHIEF EXECUTIVE OFFICER, THAILAND