## THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.  
### Summary Statement of Assets and Liabilities  
(Not audited/reviewed by Certified Public Accountant)  
### As of 30 April 2017  

<table>
<thead>
<tr>
<th>Assets</th>
<th>Thousand Baht</th>
<th>Liabilities</th>
<th>Thousand Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>37,772 Deposits</td>
<td></td>
<td>108,639,696</td>
</tr>
<tr>
<td>Interbank and money market items, net</td>
<td>55,758,561</td>
<td>Interbank and money market items, net</td>
<td>19,850,852</td>
</tr>
<tr>
<td>Claims on securities</td>
<td>- Liabilities payable on demand</td>
<td></td>
<td>2,998,997</td>
</tr>
<tr>
<td>Derivatives assets</td>
<td>31,246,651</td>
<td>Liabilities to deliver securities</td>
<td>-</td>
</tr>
<tr>
<td>Investments - net</td>
<td>66,539,461</td>
<td>Financial liabilities designated at fair value through profit or loss</td>
<td>-</td>
</tr>
<tr>
<td>(with obligations Thousand Baht 39,967,193)</td>
<td>Derivatives liabilities</td>
<td></td>
<td>32,693,807</td>
</tr>
<tr>
<td>Investments in subsidiaries and associates, net</td>
<td>61,788,347</td>
<td>Bank's liabilities under acceptances</td>
<td>9,293,111</td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>211,082 Other liabilities</td>
<td></td>
<td>7,032,796</td>
</tr>
<tr>
<td>Customers' liabilities under acceptances</td>
<td>Total Liabilities</td>
<td></td>
<td>160,908,599</td>
</tr>
<tr>
<td>Properties foreclosed, net</td>
<td>-</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Premises and equipment, net</td>
<td>22,037 Head office and other branches of the same juristic person's equity</td>
<td>20,100,000</td>
<td></td>
</tr>
<tr>
<td>Other assets, net</td>
<td>2,591,234 Funds to be maintained as assets under the Act</td>
<td>11,429,495</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Accounts with head office and other branches of the same juristic person, net</td>
<td>4,190,126</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Other reserves</td>
<td></td>
<td>21,915</td>
</tr>
<tr>
<td></td>
<td>Retained earnings</td>
<td></td>
<td>6,235,767</td>
</tr>
<tr>
<td></td>
<td>Total Head office and other branches of the same juristic person's equity</td>
<td>37,777,177</td>
<td></td>
</tr>
<tr>
<td>Total Assets</td>
<td>218,285,776</td>
<td></td>
<td>218,285,776</td>
</tr>
</tbody>
</table>

### Non-Performing Loan(s) (net) as of 31 March 2017 (Quarterly)  
54,519

(0.05 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2017 (Quarterly)  
748,737

Actual provisioning for loan loss, as of 31 March 2017 (Quarterly)  
1,090,126

Loans to related parties  
-

Loans to related asset management companies  
-

Loans to related parties due to debt restructuring  
-

Regulatory capital  
20,699,851

(Capital adequacy ratio = 19.27 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit  
19,691,469

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.89 percents)

Changes in assets and liabilities this quarter as of 30 April 2017 due to fewer ron visiting  
the Financial Institution Business Act B.E. 2551, Section ...

Contingent liabilities  
133,869,868

Avals to bills and guarantees of loans  
584,914

Liabilities under unmatured import bills  
1,331,927

Letters of credit  
712,354

Other contingencies  
131,240,663

2 Non-Performing Loans (gross) as of 31 March 2017 (Quarterly)  
218,343

(0.20 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

### Channel of capital maintenance information disclosure  
For Commercial Bank  
(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.hbco.co.th/hsbc-in-thailand

Date of disclosure 28 April 2017

Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(NEERANUCH UPAPHATTAVANU)  
Position CHIEF FINANCIAL OFFICER, THAILAND

(TAISEE SENG KELVIN)  
Position CHIEF EXECUTIVE OFFICER, THAILAND

PUBLIC