

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 April 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	37,772	Deposits	108,639,696
Interbank and money market items, net	55,758,561	Interbank and money market items, net	19,850,852
Claims on securities	-	Liabilities payable on demand	2,998,597
Derivatives assets	31,246,681	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 39,997,193)	66,659,461	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	32,693,607
Loans to customers, net	61,758,347	Debts issued and Borrowings	9,293,111
Accrued interest receivables	211,083	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	7,032,736
Properties foreclosed, net	-	Total Liabilities	180,508,599
Premises and equipment, net	22,637	Head office and other branches of the same juristic person's equity	
Other assets, net	2,591,234	Funds to be maintained as assets under the Act	20,100,000
		Accounts with head office and other branches of the same juristic person, net	11,429,495
		Other reserves	21,915
		Retained earnings	6,225,767
		Total Head office and other branches of the same juristic person's equity	37,777,177
Total Assets	218,285,776^s	Total Liabilities and Head office and other branches of the same juristic person's equity	218,285,776

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 March 2017 (Quarterly)	54,519
(0.05 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2017 (Quarterly)	748,737
Actual provisioning for loan loss, as of 31 March 2017 (Quarterly)	1,090,126
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,099,851
(Capital adequacy ratio = 19.27 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,691,469
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.88 percents)	
Changes in assets and liabilities this quarter as of 30 April 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	133,869,868
Avals to bills and guarantees of loans	584,914
Liabilities under unmatured import bills	1,331,927
Letters of credit	712,364
Other contingencies	131,240,863
^{1/} Non-Performing Loans (gross) as of 31 March 2017 (Quarterly)	216,343
(0.20 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank

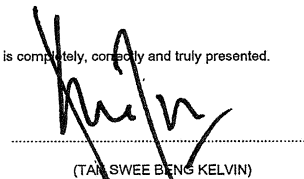
(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks
Location of disclosure Website, www.about.hsbc.co.th/nsbc-in-thailand
Date of disclosure 28 April 2017
Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(NEERANUCH UPAPHATTAVANUJ)
Position CHIEF FINANCIAL OFFICER, THAILAND



(TAN SWEE BENG KELVIN)
Position CHIEF EXECUTIVE OFFICER, THAILAND