

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2014

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	47,135	Deposits	122,187,023
Interbank and money market items, net	83,336,539	Interbank and money market items, net	21,291,413
Claims on securities	7,583,662	Liabilities payable on demand	3,154,599
Derivatives assets	37,018,946	Liabilities to deliver securities	7,583,662
Investments, net	69,203,590	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 16,917,855)		Derivatives liabilities	37,579,707
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	14,502,842
Loans to customers, net	47,162,579	Bank's liabilities under acceptances	-
Accrued interest receivables	138,164	Other liabilities	4,518,430
Customers' liabilities under acceptances	-	Total Liabilities	210,817,676
Properties foreclosed, net	63,110		
Premises and equipment, net	34,912	Head office and other branches of the same juristic person's equity	
Other assets, net	944,504	Funds to be maintained as assets under the Act	16,000,000
		Accounts with head office and other branches of the same juristic person, net	14,897,253
		Other reserves	147,764
		Retained earnings	3,670,448
		Total Head office and other branches of the same juristic person's equity	34,715,465
Total Assets	245,533,141	Total Liabilities and Head office and other branches of the same juristic person's equity	245,533,141

	Thousand Baht
Non-Performing Loan ¹ (net) as of 31 March 2014 (Quarterly)	24,206
(0.02 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2014 (Quarterly)	817,907
Actual provisioning for loan loss, as of 31 March 2014 (Quarterly)	917,174
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	15,998,197
(Capital adequacy ratio = 17.74 percents)	
Changes in assets and liabilities this quarter as of 30 April 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	115,440,135
Avals to bills and guarantees of loans	1,079,612
Liabilities under unmatured import bills	1,860,159
Letters of credit	1,073,105
Other contingencies	111,427,259
¹ Non-Performing Loans (gross) as of 31 March 2014 (Quarterly)	396,481
(0.38 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.hsbc.co.th

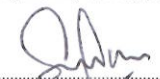
Date of disclosure 30 April 2014

Information as of 31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


 (NEERANUCH UPAPHATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND


 (TAN SIEW MENG)

Position CHIEF EXECUTIVE OFFICER, THAILAND