

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2013

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	159,111	Deposits	101,995,901
Interbank and money market items, net	93,302,958	Interbank and money market items, net	21,426,940
Claims on securities	5,154,095	Liabilities payable on demand	4,077,424
Derivatives assets	28,443,147	Liabilities to deliver securities	5,154,095
Investments, net	53,155,431	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 12,174,659)		Derivatives liabilities	29,295,774
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	15,603,083
Loans to customers, net	33,126,444	Bank's liabilities under acceptances	96,060
Accrued interest receivables	95,568	Other liabilities	4,391,951
Customers' liabilities under acceptances	96,060	Total Liabilities	182,041,228
Properties foreclosed, net	78,469		
Premises and equipment, net	27,693	Head office and other branches of the same juristic person's equity	
Other assets, net	4,999,626	Funds to be maintained as assets under the Act	11,648,605
		Accounts with head office and other branches of the same juristic person, net	15,392,075
		Other reserves	130,829
		Retained earnings	9,425,865
		Total Head office and other branches of the same juristic person's equity	36,597,374
Total Assets	218,638,602	Total Liabilities and Head office and other branches of the same juristic person's equity	218,638,602

Thousand Baht

Non-Performing Loan ^{1/} (net) as of 31 March 2013 (Quarterly)	12,959
(0.01 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2013 (Quarterly)	733,859
Actual provisioning for loan loss, as of 31 March 2013 (Quarterly)	890,273
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	11,648,605
(Capital adequacy ratio = 14.81 percents)	
Changes in assets and liabilities this quarter as of 30 April 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	107,480,860
Avals to bills and guarantees of loans	240,523
Liabilities under unmatured import bills	2,586,071
Letters of credit	829,869
Other contingencies	103,824,397

^{1/} Non-Performing Loans (gross) as of 31 March 2013 (Quarterly) 510,927
 (0.45 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Location of disclosure Website, www.hsbc.co.th

Date of disclosure 30 April 2013

Information as of 31 December 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

.....
 (NEERANUCH UPAPHATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND

.....
 (TAN SIEW MENG)

Position CHIEF EXECUTIVE OFFICER, THAILAND