

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 August 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	112,650	Deposits	80,185,677
Interbank and money market items, net	103,969,024	Interbank and money market items, net	27,573,283
Claims on securities	11,033,205	Liabilities payable on demand	3,141,604
Derivatives assets	24,257,614	Liabilities to deliver securities	11,033,205
Investments, net	24,112,004	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 15,104,278)		Derivatives liabilities	24,812,120
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	41,315,740
Loans to customers, net	47,016,624	Bank's liabilities under acceptances	102,820
Accrued interest receivables	192,434	Other liabilities	2,220,793
Customers' liabilities under acceptances	102,820	Total Liabilities	190,385,242
Properties foreclosed, net	-		
Premises and equipment, net	73,380		
Other assets, net	1,865,813		
		Head office and other branches of the same juristic person's equity	
		Funds to be maintained as assets under the Act	11,648,605
		Accounts with head office and other branches of the same juristic person, net	8,169,259
		Other reserves	-60,182
		Retained earnings	2,592,644
		Total Head office and other branches of the same juristic person's equity	22,350,326
		Total Liabilities and Head office and other branches of the same juristic person's equity	212,735,568
Total Assets	212,735,568		

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 30 June 2011 (Quarterly) (0.12 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	193,549
Required provisioning for loan loss, as of 30 June 2011 (Quarterly)	1,162,148
Actual provisioning for loan loss, as of 30 June 2011 (Quarterly)	1,317,291
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 13.75 percents)	11,648,605
Changes in assets and liabilities this quarter as of 31 August 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	133,181,195
Avals to bills and guarantees of loans	583,059
Liabilities under unmatured import bills	2,706,182
Letters of credit	2,910,608
Other contingencies	126,981,346
^{1/} Non-Performing Loans (gross) as of 30 June 2011 (Quarterly) (0.59 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	966,417

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.hsbc.co.th
Date of disclosure 29 April 2011
Information as of 31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(NEERANUCH UPAPHATTAVANUJ)
Position CHIEF FINANCIAL OFFICER, THAILAND

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(MATTHEW LOBNER)
Position CHIEF EXECUTIVE OFFICER, THAILAND