

**THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED**  
**SUMMARY STATEMENT OF ASSETS AND LIABILITIES<sup>1/</sup>**  
**AS OF 31 AUGUST 2009**

TOR POR 1.2

ASSETS	BAHT	LIABILITIES	BAHT
CASH	114,412,612.70	DEPOSITS	61,723,239,881.30
INTERBANK AND MONEY MARKET ITEMS	76,394,536,825.95	INTERBANK AND MONEY MARKET ITEMS	31,886,319,926.34
INVESTMENTS, NET	20,580,199,150.53	LIABILITIES PAYABLE ON DEMAND	2,307,890,823.55
(WITH OBLIGATIONS BAHT 11,021,257,292.33)		BORROWINGS	27,485,878,857.74
CREDIT ADVANCES (NET OF ALLOWANCE FOR DOUBTFUL ACCOUNTS)	40,914,983,623.85	FINANCIAL INSTITUTION'S LIABILITIES UNDER ACCEPTANCES	12,203,131,036.98
ACCRUED INTEREST RECEIVABLES	201,487,328.57	OTHER LIABILITIES	28,394,995,247.83
PROPERTIES FORECLOSED, NET	0.00	<b>TOTAL LIABILITIES</b>	<b>164,001,455,773.74</b>
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	12,203,131,036.98		
PREMISES AND EQUIPMENT, NET	81,874,091.71		
OTHER ASSETS, NET	28,920,242,956.63		
		<b>EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY</b>	
		(REGULATORY CAPITAL BAHT 10,348,604,820.45)	
		FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32	10,348,604,820.45
		NET LOSS NOT YET COMPENSATED BY HEAD OFFICE	0.00
		NET FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32	10,348,604,820.45
		NET INTER-OFFICE BALANCE WHICH BRANCH IS DEBTOR (CREDITOR) OF THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	4,170,046,668.88
		NET BALANCE WHICH BRANCH IS DEBTOR OF THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	14,518,651,489.33
		PROFIT AND LOSS ACCOUNT AND OTHERS	890,760,363.85
		<b>TOTAL EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY</b>	<b>15,409,411,853.18</b>
<b>TOTAL ASSETS</b>	<b>179,410,867,626.92</b>	<b>TOTAL LIABILITIES AND EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY</b>	<b>179,410,867,626.92</b>
CUSTOMERS' LIABILITIES UNDER UNMATURED BILLS	717,796,509.24	FINANCIAL INSTITUTION'S LIABILITIES UNDER UNMATURED BILLS	717,796,509.24
<b>TOTAL</b>	<b>180,128,664,136.16</b>	<b>TOTAL</b>	<b>180,128,664,136.16</b>

	BAHT
<b>NON-PERFORMING LOANS<sup>2/</sup> (net) As of 30 June 2009 (Quarterly)</b>	<b>486,067,849.10</b>
(0.485% OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, <u>As of 30 June 2009 (Quarterly)</u>	1,680,551,864.81
ACTUAL PROVISIONING FOR LOAN LOSS	2,097,568,249.23
LOANS TO RELATED PARTIES	-
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER As of <u>31 August 2009</u> DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
<b>SIGNIFICANT CONTINGENT LIABILITIES</b>	
AVALS TO BILLS AND GUARANTEES OF LOANS	555,616,261.48
LETTERS OF CREDIT	879,653,233.02
	<b>1,840,656,955.54</b>

Disclosure of capital maintenance information under the Notification of the Bank of Thailand Re: Public Disclosure of Capital Maintenance for Commercial Banks  
Location of disclosure [Website, www.hsbc.co.th](http://www.hsbc.co.th)  
Date of disclosure [25 September 2009](#)  
Information as of [30 June 2009](#)

**FOR THE HONGKONG AND SHANGHAI  
BANKING CORPORATION LIMITED**

<sup>1/</sup>This Summary Statement has not been reviewed or audited by Certified Public Accountant

<sup>2/</sup>Non-Performing Loans (gross) As of 30 June 2009 (Quarterly)

(1.81% of total loans before allowance for doubtful accounts of Non-Performing Loans)

(NEERANUCH UPAPHATTAVANIJ)  
**CHIEF FINANCIAL OFFICER, THAILAND**

(WILLIE THAM)  
**CHIEF EXECUTIVE OFFICER, THAILAND**