### Summary Statement of Assets and Liabilities

**As of 31 August 2009**

<table>
<thead>
<tr>
<th>Assets</th>
<th>BAHT</th>
<th>Liabilities</th>
<th>BAHT</th>
</tr>
</thead>
<tbody>
<tr>
<td>CASH</td>
<td>114,412,612.70</td>
<td>DEPOSITS</td>
<td>61,723,239,881.30</td>
</tr>
<tr>
<td>INTERBANK AND MONEY MARKET ITEMS</td>
<td>76,394,536,825.95</td>
<td>INTERBANK AND MONEY MARKET ITEMS</td>
<td>31,886,319,926.34</td>
</tr>
<tr>
<td>INVESTMENTS, NET</td>
<td>20,580,199,150.53</td>
<td>LIABILITIES PAYABLE ON DEMAND</td>
<td>2,307,890,823.55</td>
</tr>
<tr>
<td>(WITH OBLIGATIONS BAHT 11,021,257,292.33)</td>
<td></td>
<td>BORROWINGS</td>
<td>27,485,878,857.74</td>
</tr>
<tr>
<td>CREDIT ADVANCES (NET OF ALLOWANCE FOR DOUBTFUL ACCOUNTS)</td>
<td>40,914,983,625.85</td>
<td>FINANCIAL INSTITUTION'S LIABILITIES UNDER ACCEPTANCES</td>
<td>12,203,131,036.98</td>
</tr>
<tr>
<td>ACCRUED INTEREST RECEIVABLES</td>
<td>201,487,328.57</td>
<td>OTHER LIABILITIES</td>
<td>28,394,995,247.83</td>
</tr>
<tr>
<td>PROPERTIES FORECLOSED, NET</td>
<td>0.00</td>
<td>TOTAL LIABILITIES</td>
<td>164,001,455,773.74</td>
</tr>
<tr>
<td>CUSTOMERS' LIABILITIES UNDER ACCEPTANCES</td>
<td>12,203,131,036.98</td>
<td></td>
<td></td>
</tr>
<tr>
<td>PREMISES AND EQUIPMENT, NET</td>
<td>81,874,091.71</td>
<td></td>
<td></td>
</tr>
<tr>
<td>OTHER ASSETS, NET</td>
<td>28,920,242,956.63</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Total Assets**

179,410,867,626.92

**Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity**

180,128,664,136.16

**Equity of Head Office and Other Branches of the Same Legal Entity**

(Regulatory Capital BAHT 10,348,604,820.45)

- Funds to be Maintained as Assets Under Section 32: 10,348,604,820.45
- Net Loss Not Yet Compensated by Head Office: 0.00
- Net Funds to Be Maintained as Assets Under Section 32: 10,348,604,820.45
- Net Inter-Office Balance Which Branch is Debtor (Creditor) of the Head Office and Other Branches of the Same Legal Entity: 14,518,651,489.33
- Profit and Loss Account and Others: 890,760,363.85

**Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity**

179,410,867,626.92

**Total Assets**

180,128,664,136.16

**Non-Performing Loans (net) As of 30 June 2009 (Quarterly)**

- (0.485% of Total Loans after Allowance for Doubtful Accounts of Non-Performing Loans)
- Required Provisioning for Loan Loss, As of 30 June 2009 (Quarterly): 1,680,551,864.81
- Actual Provisioning for Loan Loss: 2,097,568,249.23
- Loans to Related Parties: -
- Loans to Related Asset Management Companies: -
- Loans to Related Parties Due to Debt Restructuring: -
- Changes in Assets and Liabilities This Quarter As of 31 August 2009 Due to Fine From Violating the Financial Institution/Business Act B.E.2551, Section 1 |

**Significant Contingent Liabilities**

- Aval's to Bills and Guarantees of Loans: 555,616,261.48
- Letters of Credit: 879,652,233.02

**Date of disclosure:** 25 September 2009

**Website:** www.hsbc.co.th

**Disclosure of capital maintenance information under the Notification of the Bank of Thailand Re: Public Disclosure of Capital Maintenance for Commercial Banks**

- As of 30 June 2009 (Quarterly): 486,067,849.10
- (0.485% of Total Loans after Allowance for Doubtful Accounts of Non-Performing Loans)
- Date of disclosure: 25 September 2009

**Chief Executive Officer, Thailand**

(Neeranuch Upaphattavanij)

Chief Financial Officer, Thailand

(Willie Tham)

For the Hongkong and Shanghai Banking Corporation Limited