

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	146,640	Deposits	78,650,881
Interbank and money market items, net	98,026,336	Interbank and money market items, net	28,849,589
Claims on securities	10,298,638	Liabilities payable on demand	3,988,032
Derivatives assets	21,247,968	Liabilities to deliver securities	10,298,638
Investments, net	56,542,141	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 18,256,162)		Derivatives liabilities	22,946,490
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	41,031,196
Loans to customers, net	35,577,706	Bank's liabilities under acceptances	88,755
Accrued interest receivables	104,548	Other liabilities	4,785,206
Customers' liabilities under acceptances	88,755	Total Liabilities	190,638,787
Properties foreclosed, net	15,360		
Premises and equipment, net	36,879	Head office and other branches of the same juristic person's equity	
Other assets, net	982,806	Funds to be maintained as assets under the Act	11,648,605
		Accounts with head office and other branches of the same juristic person, net	14,581,992
		Other reserves	(14,760)
		Retained earnings	6,213,153
		Total Head office and other branches of the same juristic person's equity	32,428,990
		Total Liabilities and Head office and other branches of the same juristic person's equity	223,067,777
Total Assets	223,067,777		

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 March 2012 (Quarterly)	69,164
(0.06 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2012 (Quarterly)	882,019
Actual provisioning for loan loss, as of 31 March 2012 (Quarterly)	1,184,160
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	11,648,605
(Capital adequacy ratio = 15.35 percents)	
Changes in assets and liabilities this quarter as of 30 April 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	106,316,716
Avals to bills and guarantees of loans	250,310
Liabilities under unmatured import bills	1,712,284
Letters of credit	1,313,815
Other contingencies	103,040,307

^{1/} Non-Performing Loans (gross) as of 31 March 2012 (Quarterly) 658,835
 (0.55 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.hsbc.co.th

Date of disclosure 23 April 2012

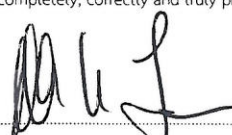
Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(NEERANUCH UPAHATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND



(MATTHEW LOBNER)

Position CHIEF EXECUTIVE OFFICER, THAILAND