

**THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED**

**Summary Statement of Assets and Liabilities  
(Not audited/reviewed by Certified Public Accountant)  
As of 30 April 2011**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	173,598	Deposits	71,878,952
Interbank and money market items, net	129,656,957	Interbank and money market items, net	29,737,488
Claims on securities	14,490,907	Liabilities payable on demand	3,534,071
Derivatives assets	28,824,087	Liabilities to deliver securities	14,490,907
Investments, net	23,517,884	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 11,397,372)		Derivatives liabilities	30,466,198
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	67,275,871
Loans to customers, net	45,328,679	Bank's liabilities under acceptances	27,310
Accrued interest receivables	182,113	Other liabilities	3,586,352
Customers' liabilities under acceptances	27,310	<b>Total Liabilities</b>	<b>220,997,149</b>
Properties foreclosed, net	-		
Premises and equipment, net	70,210		
Other assets, net	2,724,931		
		<b>Head office and other branches of the same juristic person's equity</b>	
		Funds to be maintained as assets under the Act	10,348,605
		Accounts with head office and other branches of the same juristic person, net	10,669,872
		Other reserves	-59,738
		Retained earnings	3,040,788
		<b>Total Head office and other branches of the same juristic person's equity</b>	
			<b>23,999,527</b>
		<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	
<b>Total Assets</b>	<b>244,996,676</b>		<b>244,996,676</b>

	Thousand Baht
Non-Performing Loan <sup>1/</sup> (net) as of 31 March 2011 (Quarterly)	190,992
(0.12 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2011 (Quarterly)	1,175,680
Actual provisioning for loan loss, as of 31 March 2011 (Quarterly)	1,383,476
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	10,336,403
(Capital adequacy ratio = 12.03 percents)	
Changes in assets and liabilities this quarter as of 30 April 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	147,771,611
Avals to bills and guarantees of loans	828,423
Liabilities under unmatured import bills	2,298,137
Letters of credit	1,766,015
Other contingencies	142,879,036
<sup>1/</sup> Non-Performing Loans (gross) as of 31 March 2011 (Quarterly)	1,023,834
(0.65 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.hsbc.co.th  
Date of disclosure 29 April 2011  
Information as of 31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(NEERANUCH UPAPHATTAVANUJ)  
Position CHIEF FINANCIAL OFFICER, THAILAND

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(MATTHEW LOBNER)  
Position CHIEF EXECUTIVE OFFICER, THAILAND