

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED
SUMMARY STATEMENT OF ASSETS AND LIABILITIES^{1/}
AS OF 30 APRIL 2010

TOR POR 1.2

ASSETS	BAHT	LIABILITIES	BAHT
CASH	118,714,793.63	DEPOSITS	75,540,315,936.66
INTERBANK AND MONEY MARKET ITEMS	91,251,486,312.62	INTERBANK AND MONEY MARKET ITEMS	34,643,078,439.89
INVESTMENTS, NET	36,112,732,161.91	LIABILITIES PAYABLE ON DEMAND	4,335,486,066.23
(WITH OBLIGATIONS BAHT 13,892,639,248.53)		BORROWINGS	24,820,272,709.06
CREDIT ADVANCES (NET OF ALLOWANCE FOR DOUBTFUL ACCOUNTS)	42,322,216,709.36	FINANCIAL INSTITUTION'S LIABILITIES UNDER ACCEPTANCES	7,034,498,457.14
ACCRUED INTEREST RECEIVABLES	174,025,469.17	OTHER LIABILITIES	34,296,867,271.93
PROPERTIES FORECLOSED, NET	0.00	TOTAL LIABILITIES	180,670,518,880.91
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	7,034,498,457.14	EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	
PREMISES AND EQUIPMENT, NET	69,176,260.25	(REGULATORY CAPITAL BAHT 10,348,604,820.45)	
OTHER ASSETS, NET	32,865,470,268.92	FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32	10,348,604,820.45
		NET LOSS NOT YET COMPENSATED BY HEAD OFFICE	0.00
		NET FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32	10,348,604,820.45
		NET INTER-OFFICE BALANCE WHICH BRANCH IS DEBTOR (CREDITOR) OF THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	17,067,361,813.42
		NET BALANCE WHICH BRANCH IS DEBTOR OF THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	27,415,966,633.87
		PROFIT AND LOSS ACCOUNT AND OTHERS	1,861,834,918.22
		TOTAL EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	29,277,801,552.09
TOTAL ASSETS	209,948,320,433.00	TOTAL LIABILITIES AND EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	209,948,320,433.00
CUSTOMERS' LIABILITIES UNDER UNMATURED BILLS	985,151,738.15	FINANCIAL INSTITUTION'S LIABILITIES UNDER UNMATURED BILLS	985,151,738.15
TOTAL	210,933,472,171.15	TOTAL	210,933,472,171.15

	BAHT
NON-PERFORMING LOANS^{2/} (net) As of 31 March 2010 (Quarterly)	187,681,700.31
(0.157% OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, As of 31 March 2010 (Quarterly)	1,251,592,507.04
ACTUAL PROVISIONING FOR LOAN LOSS	1,679,838,538.48
LOANS TO RELATED PARTIES	-
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER As of 30 April 2010 DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
SIGNIFICANT CONTINGENT LIABILITIES	
AVALS TO BILLS AND GUARANTEES OF LOANS	501,502,116.56
LETTERS OF CREDIT	1,836,393,113.65
	1,268,622,423.80

Disclosure of capital maintenance information under the Notification of the Bank of Thailand Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure [Website, www.hsbc.co.th](http://www.hsbc.co.th)

Date of disclosure [April 2010](#)

Information as of [31 December 2009](#)

**FOR THE HONGKONG AND SHANGHAI
BANKING CORPORATION LIMITED**

(NEERANUCH UPAPHATTAVANIJ)
CHIEF FINANCIAL OFFICER, THAILAND

(WILLIE THAM)
CHIEF EXECUTIVE OFFICER, THAILAND

^{1/}This Summary Statement has not been reviewed or audited by Certified Public Accountant

^{2/}Non-Performing Loans (gross) As of 31 March 2010 (Quarterly)
(1.05% of total loans before allowance for doubtful accounts of Non-Performing Loans)