### The Hongkong and Shanghai Banking Corporation Limited

**Summary Statement of Assets and Liabilities**

**As of 30 April 2009**

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>BAHT</th>
<th>LIABILITIES</th>
<th>BAHT</th>
</tr>
</thead>
<tbody>
<tr>
<td>CASH</td>
<td>115,969,413.77</td>
<td>DEPOSITS</td>
<td>68,244,542.478.18</td>
</tr>
<tr>
<td>INTERBANK AND MONEY MARKET ITEMS</td>
<td>62,134,316,088.68</td>
<td>INTERBANK AND MONEY MARKET ITEMS</td>
<td>20,760,512,381.68</td>
</tr>
<tr>
<td>INVESTMENTS, NET</td>
<td>22,269,413,706.91</td>
<td>LIABILITIES PAYABLE ON DEMAND</td>
<td>1,284,366,568.69</td>
</tr>
<tr>
<td>(WITH OBLIGATIONS BAHT 11,113,014,672.09)</td>
<td>62,134,316,088.68</td>
<td>BORROWINGS</td>
<td>21,549,139,629.68</td>
</tr>
<tr>
<td>CREDIT ADVANCES (NET OF ALLOWANCE FOR DOUBTFUL ACCOUNTS)</td>
<td>43,603,027,821.59</td>
<td>FINANCIAL INSTITUTION’S LIABILITIES UNDER ACCEPTANCES</td>
<td>27,310,000.00</td>
</tr>
<tr>
<td>ACCRUED INTEREST RECEIVABLES</td>
<td>271,184,181.49</td>
<td>OTHER LIABILITIES</td>
<td>33,183,449,845.60</td>
</tr>
<tr>
<td>PROPERTIES FORECLOSED, NET</td>
<td>0.00</td>
<td>TOTAL LIABILITIES</td>
<td>145,049,320,903.83</td>
</tr>
<tr>
<td>CUSTOMERS’ LIABILITIES UNDER ACCEPTANCES</td>
<td>27,310,000.00</td>
<td></td>
<td></td>
</tr>
<tr>
<td>PREMISES AND EQUIPMENT, NET</td>
<td>91,508,026.21</td>
<td></td>
<td></td>
</tr>
<tr>
<td>OTHER ASSETS, NET</td>
<td>31,724,834,395.77</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Total Assets:**

160,237,563,554.42

**Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity:**

160,781,441,920.68

**Total**

160,781,441,920.68

**Equity of Head Office and Other Branches of the Same Legal Entity**

Regulatory Capital: BAHT 10,348,604,820.45

Funds to be Maintained as Assets under Section 32: 10,348,604,820.45

Net Loss Not Yet Compensated by Head Office: 0.00

Net Funds to be Maintained as Assets under Section 32: 10,348,604,820.45

Net Inter-Office Balance Which Branch is Debtor (Creditor) of the Head Office and Other Branches of the Same Legal Entity: 1,123,126,045.49

Net Balance Which Branch is Debtor of the Head Office and Other Branches of the Same Legal Entity: 11,471,730,865.94

Profit and Loss Account and Others: 3,176,511,784.65

Total Equity of Head Office and Other Branches of the Same Legal Entity: 15,188,242,650.59

Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity: 160,237,563,554.42

**Non-Performing Loans**

- Gross (As of 31 March 2009 (Quarterly)): BAHT 1,034,063,300.83 (1.06% of total loans before allowance for doubtful accounts of Non-Performing Loans)
- After Allowance for Doubtful Accounts (As of 31 March 2009 (Quarterly)): BAHT 75,040,150.21

**Other Details**

- This Summary Statement has not been reviewed or audited by Certified Public Accountant.
- Significant Contingent Liabilities:
  - Avals to Bills and Guarantees of Loans: BAHT 939,976,442.42
  - Letters of Credit: BAHT 1,219,210,929.73

Chief Executive Officer, Thailand

Chief Financial Officer, Thailand

Chief Executive Officer, Thailand

Chief Financial Officer, Thailand

For the Hongkong and Shanghai Banking Corporation Limited

WILLIE THAM

NEERANUCH UPAPHATTAVANIJ