

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

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SUMMARY STATEMENT OF ASSETS AND LIABILITIES ^{1/}

AS OF 30 APRIL 2009

ASSETS	BAHT	LIABILITIES	BAHT
CASH	115,969,413.77	DEPOSITS	68,244,542,478.18
INTERBANK AND MONEY MARKET ITEMS	62,134,316,008.68	INTERBANK AND MONEY MARKET ITEMS	20,760,512,381.68
INVESTMENTS, NET	22,269,413,706.91	LIABILITIES PAYABLE ON DEMAND	1,284,366,568.69
(WITH OBLIGATIONS BAHT 11,113,014,672.09)		BORROWINGS	21,549,139,629.68
CREDIT ADVANCES (NET OF ALLOWANCE FOR DOUBTFUL ACCOUNTS)	43,603,027,821.59	FINANCIAL INSTITUTION'S LIABILITIES UNDER ACCEPTANCES	27,310,000.00
ACCRUED INTEREST RECEIVABLES	271,184,181.49	OTHER LIABILITIES	33,183,449,845.60
PROPERTIES FORECLOSED, NET	0.00	TOTAL LIABILITIES	145,049,320,903.83
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	27,310,000.00		
PREMISES AND EQUIPMENT, NET	91,508,026.21		
OTHER ASSETS, NET	31,724,834,395.77		
		EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	
		(REGULATORY CAPITAL BAHT 10,348,604,820.45)	
		FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32	10,348,604,820.45
		NET LOSS NOT YET COMPENSATED BY HEAD OFFICE	0.00
		NET FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32	10,348,604,820.45
		NET INTER-OFFICE BALANCE WHICH BRANCH IS DEBTOR (CREDITOR) OF THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	1,123,126,045.49
		NET BALANCE WHICH BRANCH IS DEBTOR OF THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	11,471,730,865.94
		PROFIT AND LOSS ACCOUNT AND OTHERS	3,716,511,784.65
		TOTAL EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	15,188,242,650.59
TOTAL ASSETS	160,237,563,554.42	TOTAL LIABILITIES AND EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	160,237,563,554.42
CUSTOMERS' LIABILITIES UNDER UNMATURED BILLS	543,878,366.26	FINANCIAL INSTITUTION'S LIABILITIES UNDER UNMATURED BILLS	543,878,366.26
TOTAL	160,781,441,920.68	TOTAL	160,781,441,920.68

		BAHT		
	NON-PERFORMING LOANS^{2/}(net) As of 31 March 2009 (Quarterly)	75,040,150.21		
	(0.078% OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)			
	REQUIRED PROVISIONING FOR LOAN LOSS, As of 31 March 2009 (Quarterly)	1,350,403,790.57		
	ACTUAL PROVISIONING FOR LOAN LOSS	1,729,617,088.66		
FOR THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED	LOANS TO RELATED PARTIES	-	FOR THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED	
	LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-		
	LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-		
	CHANGES IN ASSETS AND LIABILITIES THIS QUARTER As of 30 April 2009 DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-		
	SIGNIFICANT CONTINGENT LIABILITIES			
	AVALS TO BILLS AND GUARANTEES OF LOANS	939,976,442.42		(WILLIE THAM)
(NEERANUCH UPAPHATTAVANIJ) CHIEF FINANCIAL OFFICER, THAILAND	LETTERS OF CREDIT	1,219,210,929.73		CHIEF EXECUTIVE OFFICER, THAILAND
	^{1/} This Summary Statement has not been reviewed or audited by Certified Public Accountant			
	^{2/} Non-Performing Loans (gross) As of 31 March 2009 (Quarterly)	1,034,063,300.83		
	(1.06% of total loans before allowance for doubtful accounts of Non-Performing Loans)			